

COSMO FERRITES LIMITED
AUDITED STANDALONE FINANCIAL RESULTS

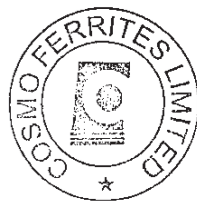
Particulars	Quarter ended			Year ended	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
Rs. In Lacs					
PART I					
1. Income from operations					
a. Net Sales/Income from Operations (Net of excise duty)	1,142	1,365	1,673	5,409	5,677
b. Other Operating Income	57	19	1	114	69
Total	1,199	1,384	1,674	5,523	5,746
2. Expenses					
a. (Increase) /decrease in finished goods, stock in trade and work in progress	(26)	(42)	205	(125)	61
b. Consumption of raw materials	307	428	364	1,574	1,563
c. Purchase of traded goods	-	-	-	-	2
d. Employees cost	314	293	281	1,108	999
e. Depreciation	91	91	98	361	398
f. Power & Fuel	184	203	206	806	801
g. Stores, Spares & Packing Material	159	185	176	745	740
h. Other Expenses	200	259	219	937	853
Total	1,229	1,417	1,549	5,486	5,417
3. Profit(Loss) from operations before other Income, finance costs and exceptional items (1-2)	(30)	(33)	125	37	329
4. Other Income	-	-	-	-	103
5. Profit(Loss) before finance costs and exceptional items (3+4)	(30)	(33)	125	37	432
6. Finance costs	61	71	64	274	272
7. Profit(Loss) after finance costs but before exceptional items (5-6)	(91)	(104)	61	(237)	160
8. Exceptional items	-	-	-	-	50
9. Profit(Loss) before tax (7+8)	(91)	(104)	61	(237)	110
10. Tax expense	(21)	(35)	21	(69)	5
11. Net Profit(Loss) after tax (9-10)	(70)	(69)	40	(168)	105
12. Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-
13. Net Profit(Loss) for the period (11+12)	(70)	(69)	40	(168)	105
14. Paid-up equity share capital of Rs. 10/- each	1203	1203	1203	1203	1203
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous year					1101
16. Earnings Per Share of Rs. 10/- each (not annualised)					
a. Basic (Rs.)	(0.58)	(0.58)	0.32	(1.40)	0.86
b. Diluted (Rs.)	(0.58)	(0.58)	0.32	(1.40)	0.86

Notes:-

1. Figures for the previous year/period have been regrouped and/or rearranged wherever considered necessary.

2. Effective 1st April, 2014, the company has revised its estimated useful life of fixed assets, wherever appropriate, on the basis of useful life specified in Schedule II of the Companies Act, 2013. The carrying amount as on 1st April, 2014 is depreciated over the revised remaining useful life. As a result of these changes, the depreciation charged for the half year ended 30th September, 2014 is lower by Rs. 53 lacs and the effect relating to the period prior to 1st April, 2014 is Rs. 23 lacs (net of deferred tax asset of Rs. 11 lacs) which has been adjusted against opening balance of retained earnings.

Particulars	Quarter ended			Year ended	
	31/03/2015	31/12/2014	31/03/2014	31/03/2015	31/03/2014
PART II					
A PARTICULARS OF SHAREHOLDERS					
1. Public Shareholding-					
No. of shares	4392500	4392500	4392500	4392500	4392500
Percentage of shareholding	36.51	36.51	36.51	36.51	36.51
2. Promoter and Promoter group Shareholding					
a. Pledged/Encumbered					
-Number of Shares	700000	700000	700000	700000	700000
-Percentage of Shares(as a % of total shareholding of promoter group)	9.17	9.17	9.17	9.17	9.17
-Percentage of Shares(as a % of the total Share Capital of Company)	5.82	5.82	5.82	5.82	5.82
b. Non-Encumbered					
-Number of Shares	6937500	6937500	6937500	6937500	6937500
-Percentage of Shares(as a % of total shareholding of promoter group)	90.83	90.83	90.83	90.83	90.83
-Percentage of Shares(as a % of the total Share Capital of Company)	57.67	57.67	57.67	57.67	57.67



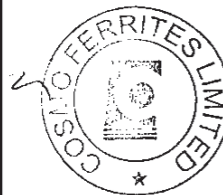
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Particulars	Quarter ended 31/03/2015
B INVESTERS COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

AUDITED STANDALONE STATEMENT OF ASSETS & LIABILITIES		
Particulars	Rs. In Lacs	
	As at 31/03/2015	As at 31/03/2014
A EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share Capital	1,403	1,303
(b) Reserves & surplus	910	1,101
Sub-total	2,313	2,404
2. Non-current liabilities		
(a) Long-term borrowings	397	376
(b) Deferred tax liabilities (net)	419	500
(c) Other long-term liabilities	3	3
(d) Long-term provisions	121	88
Sub-total	940	967
3. Current liabilities		
(a) Short-term borrowings	1,916	1,187
(b) Trade payables	662	542
(c) Other current liabilities	468	595
(d) Short-term provisions	20	46
Sub-total	3,066	2,370
Total	6,319	5,741
B ASSETS		
1. Non-current assets		
(a) Fixed assets	3,484	3,287
(b) Capital work in progress	595	165
(c) Non-current investments	-	-
(d) Long-term loans and advances	48	58
(e) Other non-current assets	-	-
Sub-total	4,127	3,510
2. Current assets		
(a) Inventories	807	808
(b) Trade receivables	745	726
(c) Cash and cash equivalents	284	182
(d) Short-term loans and advances	104	108
(e) Other current assets	252	407
Sub-total	2,192	2,231
Total	6,319	5,741

New Delhi
26 May, 2015


Amrish Jaipuria
Executive Director & C.E.O



COSMO FERRITES LIMITED

Regd. Office : Jabli, Distt Solan, Himachal Pradesh - 173 209