

**COSMO FERRITES LIMITED**  
**AUDITED STANDALONE FINANCIAL RESULTS**

Rs. In Lacs

Particulars	Quarter ended			Year ended	
	31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
<b>PART I</b>					
<b>1. Income from operations</b>					
a. Net Sales/Income from Operations (Net of excise duty)	1,673	1,422	1,149	5,677	4,862
b. Other Operating Income	1	23	3	69	51
<b>Total</b>	<b>1,674</b>	<b>1,445</b>	<b>1,152</b>	<b>5,746</b>	<b>4,913</b>
<b>2. Expenses</b>					
a. (Increase) /decrease in finished goods, stock in trade and work in progress	205	(144)	(11)	61	(16)
b. Consumption of raw materials	364	412	323	1,563	1474
c. Purchase of traded goods	-	-	-	2	7
d. Employees cost	281	267	228	999	967
e. Depreciation	98	101	98	398	395
f. Power & Fuel	206	199	170	801	692
g. Stores, Spares & Packing Material	176	189	178	740	689
h. Other Expenses	219	221	189	853	705
<b>Total</b>	<b>1,549</b>	<b>1,245</b>	<b>1,175</b>	<b>5,417</b>	<b>4,913</b>
<b>3. Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)</b>	<b>125</b>	<b>200</b>	<b>(23)</b>	<b>329</b>	<b>-</b>
4. Other Income	-	-	-	103	28
<b>5. Profit/(Loss) before finance costs and exceptional items (3+4)</b>	<b>125</b>	<b>200</b>	<b>(23)</b>	<b>432</b>	<b>28</b>
6. Finance costs	64	68	73	272	287
<b>7. Profit/(Loss) after finance costs but before exceptional items (5-6)</b>	<b>61</b>	<b>132</b>	<b>(96)</b>	<b>160</b>	<b>(259)</b>
8. Exceptional items	-	-	-	50	-
<b>9. Profit/(Loss) before tax (7+8)</b>	<b>61</b>	<b>132</b>	<b>(96)</b>	<b>110</b>	<b>(259)</b>
10. Tax expense	21	43	(29)	5	(93)
<b>11. Net Profit/(Loss) after tax (9-10)</b>	<b>40</b>	<b>89</b>	<b>(67)</b>	<b>105</b>	<b>(166)</b>
12. Extraordinary Items (net of tax expense Rs. Nil)	-	-	-	-	-
<b>13. Net Profit/(Loss) for the period (11+12)</b>	<b>40</b>	<b>89</b>	<b>(67)</b>	<b>105</b>	<b>(166)</b>
14. Paid-up equity share capital of Rs. 10/- each	1203	1,203	1203	1203	1203
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous year				1101	998
<b>16. Earnings Per Share of Rs. 10/- each (not annualised)</b>					
a. Basic (Rs.)	0.32	0.74	(0.55)	0.86	(1.38)
b. Diluted (Rs.)	0.32	0.74	(0.55)	0.86	(1.38)


**Notes:-**

1. Figures for the previous year/period have been regrouped and/or rearranged wherever considered necessary.

2. Exceptional items represents full and final settlement of a claim under litigation.

Particulars	Quarter ended			Year ended	
	31/03/2014	31/12/2013	31/03/2013	31/03/2014	31/03/2013
<b>PART II</b>					
<b>A PARTICULARS OF SHAREHOLDERS</b>					
1. Public Shareholding-					
No. of shares	4392500	4403056	4403056	4392500	4403056
Percentage of shareholding	36.51	36.60	36.60	36.51	36.60
2. Promoter and Promoter group					
Shareholding					
a. Pledged/Encumbered					
-Number of Shares	700000	700000	Nil	700000	Nil
-Percentage of Shares(as a % of total shareholding of promoter group)	9.17	9.18	Nil	9.17	Nil
-Percentage of Shares(as a % of the total Share Capital of Company)	5.82	5.82	Nil	5.82	Nil
b. Non-Encumbered					
-Number of Shares	6937500	6926944	7626944	6937500	7626944
-Percentage of Shares(as a % of total shareholding of promoter group)	90.83	90.82	100	90.83	100
-Percentage of Shares(as a % of the total Share Capital of Company)	57.67	57.58	63.40	57.67	63.40

Particulars	Quarter ended 31/03/2014
<b>B INVESTERS COMPLAINTS</b>	
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed off during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

AUDITED STANDALONE STATEMENT OF ASSETS & LIABILITIES		
Particulars	Rs. In Lacs	
	As at 3/31/2014	As at 3/31/2013
<b>A EQUITY AND LIABILITIES</b>		
<b>1. Shareholders' funds</b>		
(a) Share Capital	1,303	1,203
(b) Reserves & surplus	1,101	998
<b>Sub-total</b>	<b>2,404</b>	<b>2,201</b>
<b>2. Non-current liabilities</b>		
(a) Long-term borrowings	376	573
(b) Deferred tax liabilities (net)	500	496
(c) Other long-term liabilities	3	3
(d) Long-term provisions	88	85
<b>Sub-total</b>	<b>967</b>	<b>1,157</b>
<b>3. Current liabilities</b>		
(a) Short-term borrowings	1,187	1,254
(b) Trade payables	542	715
(c) Other current liabilities	595	498
(d) Short-term provisions	46	13
<b>Sub-total</b>	<b>2,370</b>	<b>2,480</b>
<b>Total</b>	<b>5,741</b>	<b>5,838</b>
<b>B ASSETS</b>		
<b>1. Non-current assets</b>		
(a) Fixed assets	3,287	3,576
(b) Capital work in progress	165	-
(c) Non-current investments	-	179
(d) Long-term loans and advances	58	58
(e) Other non-current assets	-	7
<b>Sub-total</b>	<b>3,510</b>	<b>3,820</b>
<b>2. Current assets</b>		
(a) Inventories	808	847
(b) Trade receivables	726	741
(c) Cash and cash equivalents	182	147
(d) Short-term loans and advances	108	64
(e) Other current assets	407	219
<b>Sub-total</b>	<b>2,231</b>	<b>2,018</b>
<b>Total</b>	<b>5,741</b>	<b>5,838</b>
New Delhi 06th May, 2014	 Amrish Jaipuria Executive Director & C.E.O.	
<b>COSMO FERRITES LIMITED</b> Regd. Office : Jabli, Distt Solan, Himachal Pradesh - 173 209		